

We bring people together—
to advance our profession, improve
our community and share the rich
experience of giving.

connect



impact



PHILANTHROPY | Conference Cause

Reflecting the generosity of the professional liability industry each year at the annual PLUS Conference.



History - Total Donated: \$307,000
Total Volunteers: 498
Total Volunteer Hours: 1,400

2011: Armed Services YMCA of San Diego

Hosted a barbecue and kids fun fair for over 300 servicemembers and their families

52 PLUS volunteers donated nearly 200 hours of time

\$44,000 donated to the charity

- **2010** The Children's Shelter of San Antonio
- **2009** Greater Chicago Food Depository
- **2008** UCSF Children's Hospital, San Francisco
- **2007** Walter Reed Society, Washington, D.C.
- **2006** Special Olympics Chicago
- **2005** Big Brothers/Big Sisters of Boston
- **2004** Armed Services YMCA of San Diego

PLUS
FOUNDATION

PHILANTHROPY | Chapter Charity Grants

Enabling members to connect with each other and make a difference in their communities by supporting charities that they choose.



History - Total Donated: \$297,000
Total Charities Supported: 84
Total Volunteer Events: 50
Total PLUS Volunteers: 650+

2011

29 charities supported

14 volunteer events

175+ volunteers

\$77,000 in grants



RESEARCH + EDUCATION

Furthering research in the field of professional liability and supporting the children of members and corporate sponsor employees in their pursuit of higher education.

Graduate Study Grant Program

Since 2005:

- Fifty-six grants totaling \$188,000
- Partnering with seven top graduate insurance programs

DIVERSITY |

Women's Leadership Network

Creating opportunities to learn from the experience of women who are leaders by virtue of their achievements. Raising corporate awareness of the value of diversifying leadership.

- In 2011, 370 individuals attended events held in Chicago, New York City and San Francisco, and a session at the PLUS Annual Conference in San Diego.

Gilmartin Scholarships

Since 1996:

- Sixty-six scholarships totaling over \$540,000



EVENTS | Shots for Charity

In 2011 Shots for Charity celebrated its tenth anniversary. *It began as a way to support families of PLUS members lost in the tragedy of 9/11, and has since generated more than \$500,000 for the work of the Foundation. This year \$43,000 was raised to benefit the Families of Freedom Scholarship Fund, providing financial support for the education of individuals killed or disabled as a result of the 9/11 attacks and related rescue activities.*

2011 CHARITABLE & PROGRAM EXPENDITURES

Conference Cause	\$45,738
Graduate Study Grants	\$12,000
Chapter Charity Grants	\$62,500
Chapter Charity Volunteer Events	\$12,908
Gilmartin and Need Scholarships	\$60,675
Women's Leadership Network	\$43,280

PLUS covers all of the Foundation's overhead. That means 100% of all donations go directly to support our mission.



PLUS
FOUNDATION

SUPPORTERS |

Reflecting the generosity of the professional liability insurance industry would not be possible without our financial supporters.

PLUS
FOUNDATION



SCOTTSDALE
INSURANCE
COMPANY®



ZURICH®



AmWINS Group, Inc.
Aon
Chatham Insurance Services, Inc.
Chicago Underwriting Group, Inc.
HCC Specialty
Kaufman Borgeest & Ryan, LLP
Kaufman Dolowich Voluck & Gonzo LLP
Monitor Liability Managers, LLC
Partner Reinsurance Company of the U.S.
Socius Insurance Services, Inc.
The Sullivan Group
Wilson Elser Moskowitz Edelman & Dicker LLP
Woodruff-Sawyer & Co.

Beecher Carlson
Berkley Re America, LLC
Cozen O'Connor
Gordon & Rees LLP
Great American Insurance Group
Hiscox
LVL Claims Services, LLC
Timothy McCoy
Michael & Patricia Price Charitable Giving Fund
Program Brokerage Corporation
S.H. Smith & Co., Inc.
Swiss Re Corporate Solutions
Robin Taylor Symons
The Talarico Family
Transatlantic Reinsurance Company
Western World Insurance Group

thank you



Our organization channels the resources and generosity of the professional liability industry directly into proven programs and innovative ideas that serve society, the industry and the communities where we work and live.

2011 PLUS FOUNDATION BOARD OF DIRECTORS

President

Jeffrey P. Klenk
Travelers

Patrick Kelly
Wilson Elser Moskowitz
Edelman & Dicker

Vice President

Pauline R. Morley, RPLU
Professional Indemnity Agency

Kevin LaCroix, Esq., RPLU
OakBridge Insurance Services

Secretary/Treasurer

Edward Talarico
AXIS Insurance

Michael Price
Arch Insurance Group

Greg Buonocore
RSUI Group, Inc.

Judy L. Roberts
Woodruff-Sawyer & Company

Deborah Egel-Fergus
Travelers

Robin Taylor Symons
Gordon & Rees, LLP

Patrick E. Hanley
Socius Insurance Services, Inc.

Executive Director
Daniel J. Jenney
PLUS Foundation

To get involved with the PLUS Foundation or contribute to our programs, talk to us at a PLUS event, give us a call, or visit us online.

P 952.746.2590 | F 952.746.2599
www.plusfoundation.org
5353 Wayzata Boulevard, Suite 600
Minneapolis, MN 55416