
PLUS

FOUNDATION

Giving Back

2018 ANNUAL REPORT



NETWORKING
WITH A PURPOSE



The PLUS Foundation

will reflect the generosity of the professional liability community through charitable work and the advancement of diversity and education.



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2018 ANNUAL REPORT

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CONFERENCE CAUSE

Reflecting the generosity of the professional liability industry each year at the PLUS Conference.

2018

San Diego Armed Services YMCA

51 PLUS members held an appreciation event for service members and their families.

\$58,859 in support was donated to this outstanding organization.

Since 2004

\$634,960
in grants to
charity

15
volunteer events,
engaging

810
volunteers

Over
2,400
hours of
volunteer
service
contributed



CHAPTER CHARITY GRANTS

Enabling members to connect with each other and make a difference in their communities by supporting charities that they choose.

2018

\$76,000 in grants and support to **29** charities

Thanks to the time and talent of our members,
13 charity events facilitated
the engagement of over
250 volunteers



Since 2004

\$839,500

in grants
to nearly

275

charities

146

volunteer events
across the U.S.
& Canada

2,175

PLUS member
volunteers
engaged
in service

2018 Grants

Ronald McDonald House
Monday Night Hospitality
Read to a Child
Center for Children's Advocacy
The Connecticut Golf Foundation/The
First Tee of Connecticut
My Sister's Place Diaper Drive
Family Lives On Foundation
Afghanistan and Iraq Veterans
Outreach Program
Cradles to Crayons
Christmas Without Cancer
My Life My Choice
High Hopes Therapeutic Riding
The Woman's Lunch Place
Boys & Girls Club of Warwick
Minneapolis Recreational
Development

Minnesota Assistance Council
for Veterans
KidPower, TeenPower,
FullPower Int'l
Project Open Hand
Atlantic Street Center
National Multiple Sclerosis Society
of Atlanta
Hospitality House of Charlotte
Baby2Baby
National Multiple Sclerosis Society
Sheehan Adopt-A-Family Project
Rosie's House
Denver Urban Debate League
Project CURE
Keep Austin Fed
Center for Child Protection

WOMEN'S LEADERSHIP NETWORK



Women's Leadership Network

Creating opportunities to network and learn from women who are leaders by virtue of their achievements while raising corporate awareness of the value of developing and diversifying leadership.

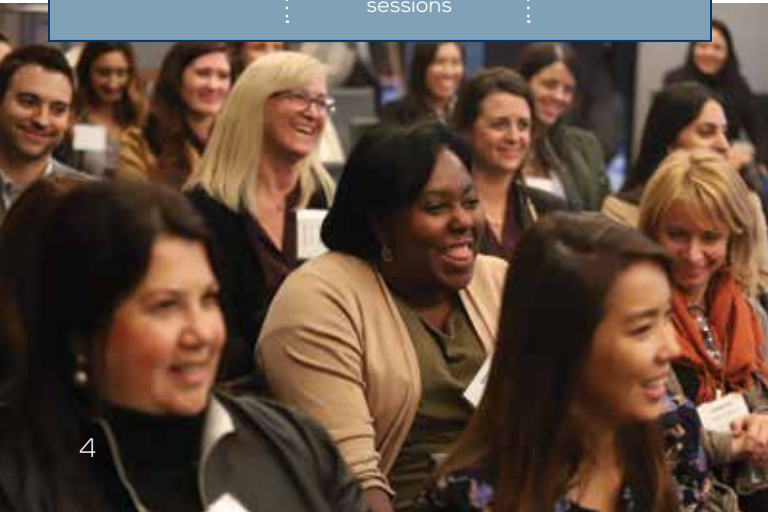
In 2018 nearly 800 individuals attended regional WLN regional events in Los Angeles, Boston, Hartford, Chicago, New York City and San Francisco. Additionally, Vernice "Fly Girl" Armour, combat pilot, author and leadership coach, spoke at the PLUS Conference in San Diego.

Since 2009

34
regional events

10
PLUS Conference
sessions

5,000+
attendees



SCHOLARSHIPS

Supporting the children of members and corporate sponsor employees in their pursuit of higher education since 1996.

Leo Gilmartin Scholarship

The Leo Gilmartin Scholarship was created in 1996 in memory of the founding PLUS member and 1991 and 1992 Society President. The scholarship recognizes outstanding scholastic achievement and exemplary commitment to extracurricular activities and community service.

Since 1996

95
scholarships

\$806,000
awarded

Financial Aid Scholarships

Made possible by the generosity of individual industry luminaries, this program expands on our record of service to and on behalf of the professional liability community. Consistent with our mission of philanthropy and the advancement of education, the PLUS Foundation Board of Directors aims to support families and students who have greater financial needs.

Since 2015

17
scholarships

\$204,000
awarded

Constantine "Dinos" Iordanou Scholarship

H. Seymour Weinstein Scholarship

***Elizabeth Everson Seyler &
Mary Quayle Bradley Scholarship***

James E. Price, Jr. Memorial Scholarship

SUPPORTERS

Reflecting the generosity of the professional liability insurance industry would not be possible without our financial supporters.

PLATINUM



CHUBB®

TRAVELERS 

 **PLUSSM**

PROFESSIONAL LIABILITY UNDERWRITING SOCIETY



QBE®

SILVER

**Aspen Specialty
Bailey Cavalieri LLC
Berkley Professional Liability
CNA
Guy Carpenter & Company LLC
Markel
Nationwide Insurance
Old Republic Insurance Group
RT Specialty
Skarzynski Black
Validus
Wilson Elser
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GOLD



**CRYSTAL
& COMPANY**

The integrity of independence.



PartnerRe



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Argo Pro

AXIS

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Halper Keating Foundation

JLT Re

Mendes & Mount, LLP

Debra & Harold Neher

The Talarico Family

TMR

Tokio Millennium Re

Maria Treglia

Troutman Sanders LLP

Willis Re Inc.

Willis Towers Watson

James Young

FINANCIALS

2018 Charitable & Program Expenses

| | |
|----------------------------------|------------------|
| Conference Cause | \$ 59,477 |
| Chapter Charity Grants | \$ 65,000 |
| Chapter Charity Volunteer Events | \$ 12,920 |
| Gilmartin Scholarships | \$ 48,000 |
| Financial Aid Scholarships | \$ 60,000 |
| Women's Leadership Network | \$ 76,279 |

The Professional Liability Underwriting Society covers all operational and administrative expenses. This means that 100% of all contributions to the PLUS Foundation go to charitable giving and programs that support our communities.

FOUNDATION BOARD



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To get involved with the PLUS Foundation
or contribute to our programs,
talk to us at a PLUS event, give us a call,
or visit us online.

PLUS

FOUNDATION

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To Donate: text "PLUS" to 444-999

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